

James O'Shaughnessy Wins Prestigious Cloonan Award

Celebrated Asset Manager Shared His Legendary Lessons With Investors in Orlando this October

October 26, 2019 – CHICAGO, ILL.



James O'Shaughnessy, chairman and co-chief investment officer of O'Shaughnessy Asset Management LLC, reviewed seven traits he thinks successful active investors must possess in his keynote presentation at the [2019 AAll Investor Conference](#) that took place **October 25–27, 2019**, in Orlando, Florida. For his lifetime commitment in educating investors, AAll has presented O'Shaughnessy with the James Cloonan Award For Excellence In Investment Education. The Cloonan Award is presented to individuals who have made significant advances and contributions in the area of individual investor education, in the spirit of AAll founder James Cloonan's educational mission. Past recipients have included Bruce Johnstone of Fidelity Investments and John "Jack" Bogle of The Vanguard Group.

Like O'Shaughnessy, AAll believes in using independent data, information and research to assist individuals in becoming effective managers of their own assets. In striving toward this educational mission, the annual AAll Investor Conference allows financial professionals and individual investors alike the opportunity to stay up-to-date on investment ideas, trends and strategies, while learning from educational speakers at investor workshops.

AAll Investor Conference attendees will leave with concepts and ideas taught by industry-leading investment experts to make themselves better and more skilled investors, including:

- Selecting winning stocks
- Protecting your portfolio
- Developing strategies to invest successfully
- Becoming an educated computerized investor

Media inquiries may be made by contacting Ryan Reeh rreeh@aaii.com.

About AAll

Investment education is our mission. Since inception in 1978, the nonprofit AAll has helped over two million individuals build their investment wealth through programs of education, publications, software and grassroots meetings.